Action of the second of the se 1 2 Title: SYSTEMS AND METHODS FOR FACILITATING AGREEMENT DEFINITION VIA AN AGREEMENT MODELING SYSTEM

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ABSTRACT OF THE DISCLOSURE

Systems and methods are provided for facilitating definition of an agreement between a party and a counter-party via an agreement modeling system. According to some embodiments, an agreement type is automatically determined based on a covered products matrix and a plurality of product types associated with an agreement (e.g.,

financial products associated with a transaction agreement). In addition, an agreement 5 term may be determined in accordance with the agreement type. According to other embodiments, an indication of an agreement term is stored in association with an indication of a term date such that an applicability of the agreement term can be automatically determined based at least in part on the term date. In still other embodiments, a value associated with an agreement term is stored along with an 10 indication of a right associated with the agreement term (e.g., via an XML data format).